NEW HIRE CHECKLIST *INFORMATION & TASKS IN WORKDAY FOR NEW EMPLOYEES*



INSTRUCTIONS

- 1. Anticipate an email containing your credentials in order to create your account for <u>Single Sign On</u> (SSO): http://sso.tamus.edu.
- 2. Please ensure you complete your Form I-9 by using the link provided in your Welcome Email to complete Section 1. The remote agent of your choice (friend, neighbor, partner, etc.) can complete Section 2 to verify your employment eligibility documents in person. Your remote agent will be able to access Section 2 of your Form I-9 through the link provided by you after e-signing Section 1.

 **Section 1 must be completed on or before your first day of work with the University. Please see page 3 or further instructions. **

INITIAL ONBOARDING TASKS

\bigcap	Comp	lete	the	Form	I-9
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This must be completed on or before your first day to ensure there are no issues with your pay or benefits. Instructions are sent via email regarding <u>Guardian</u>, the online system used for I-9 purposes.



New hire information is entered electronically once hired. Log in to Single Sign On (SSO) to complete the tasks below in Workday. (These will be To-Do's added to your Workday inbox.)

.NEW HIRE INFORMATION Completed in Workday - Log in to SSO
Enter Personal Information
☐ Enter Contact Information
Change Emergency Contacts
Edit Workday Additional Data Event
2. ADDITIONAL INFORMATION REFRESH YOUR INBOX!
 Complete Federal Withholding Elections (W-4 Data) Payment Elections (Direct Deposit) Disability-Self Identification Veteran Status Identification
Enter Social Security Number (as applicable)
B. FINALIZE ONBOARDING TASKS Must be completed in Workday ASAI
Review Required New Employee Notices Change Benefits for



Please be advised that you will be receiving email notifications when you have tasks in your Workday inbox that need your attention.



NEW HIRE CHECKLIST

INFORMATION & TASKS IN WORKDAY FOR NEW EMPLOYEES



EMPLOYMENT ELIGIBILITY!

New hires **must** complete the Form I-9.

Section 1 must be completed on or before your FIRST day of work. Section 2 must be completed on or before your THIRD day of work.



SEE PAGE 4

FOR LISTS OF ACCEPTABLE DOCUMENTS

STEPS TO BECOMING AN EMPLOYEE

MANDATORY!

- 1. Access Section 1 from link in the Welcome Email from HR.
- 2. Complete Section 1.
- 3. After e-signing Section 1, enter in the email address for your remote agent (family member, friend, neighbor, etc.)
 - a. Your remote agent must be 18 years or older.
 - b. You must meet with your remote agent in person to complete this step.
- 4. Your remote agent will be able to access Section 2 through a link emailed to them at the email address you provided after e-signing Section 1.
- 5. Provide employment eligibility documents to your remote agent.
- 6. After your remote agent has inspected the documents, they will upload the documents to Section 2. They will then e-sign to complete your part of the Form I-9.

**If needed, you can call the HR office to make an appointment, and an office member will assist you in completing your Form I-9. ATTENTION

THINGS TO KEEP IN MIND WHEN COMPLETING YOUR FORM I-9

- 1. Your documents must be **original** and **unexpired**.
- 2. You meet with your remote agent in person.

FORM I-9 SECTION 1

- 3. Section 1 must be completed **on or before** your **FIRST** day of work.
- 4. Section 2 must be completed **on or before** your **THIRD** day of work.



EMPLOYER COMPLETES FORM I-9 SECTION 2

HR is always happy to assist you, if needed an office member will assist you in completing your Form 1-9. Please call the office to set up an appointment.

NEW HIRE CHECKLIST *INFORMATION & TASKS IN WORKDAY FOR NEW EMPLOYEES*



LISTS OF ACCEPTABLE DOCUMENTS

You may provide a document from **List A** which establishes both identity and employment eligibility <u>or</u> you may provide a document from **List B** (establishing your identity) <u>and</u> a document from **List C** (establishing your employment eligibility). Any document you select to submit must be <u>unexpired</u> and in its <u>original</u> format.

LIST A	LIST B	LIST C	
Documents that Establish Both Identity <u>and</u> Employment Eligibility	Documents that Establish Identity	AND Documents that Establish Employment Eligibility	
1. U.S. Passport (unexpired or expired)	1. Driver's license or ID card issued by a state or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color and address	1. U.S. Social card issued by the Social Security Administration (other than a card stating it is not valid for employment)	
2. Permanent Resident Card or Alien Registration Receipt Card (Form I-551)	2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color and address	2. Certification of Birth Abroad issued by the Department of State (form FS-545 or Form DS-1350)	
3. An unexpired foreign passport with a temporary I-551 stamp	3. School ID card with a photograph	3. Original or certified copy of a birth certificate issued by a state, county, municipal authority or outlying possession of the United States bearing an official seal	
4. An unexpired Employment	X-Voter's registration card	4. Native American tribal document	
Authorization Document that contains a photograph (Form I-766, I-688, I-688A, I-688B)	5. U.S. Military card or draft record	5. U.S. Citizen ID Card (Form I-197)	
5. An unexpired foreign passport with	6. Military dependent's ID card	6. ID Card for use of Resident Citizen in the United States (Form I-179)	
an unexpired Arrival-Departure Record, Form I94, bearing the same name as the passport and containing an endorsement of the alien's	7. U.S. Coast Guard Merchant Mariner Card		
nonimmigrant status, if that status authorizes the alien to work for the	8. Native American tribal document	7. Unexpired employment	
employer	Driver's license issued by a Canadian government authority	authorization document issued by DHS (other than those listed under List A)	
	For persons under age 18 who are unable to present a document listed above:		
	10. School record or report		
	11. Clinic, doctor, or hospital record		
	12. Daycare or nursery school record		